



10/16/01

Subclass	Class	ISSUE CLASSIFICATION

PATENT NUMBER

U.S. UTILITY Patent Application

O.I.P.E. <i>K2</i> SCANNED <u>LMB</u> Q.A. <u>ADS</u>	PATENT DATE
--------------------------------------------------------------------	--------------------

APPLICATION NO. 09/977224	CONT/PRIOR D	CLASS 705	SUBCLASS 38	ART UNIT 2164	EXAMINER <i>Potvin</i>
------------------------------	-----------------	--------------	----------------	------------------	---------------------------

Richard Halpern

APPENDIX

Automated methods and apparatus for programmed periodic replenishment of principal with annual adjustment to future interest rates

PTO-2040
12/99

ISSUING CLASSIFICATION

<input type="checkbox"/> TERMINAL DISCLAIMER	DRAWINGS			CLAIMS ALLOWED	
	Sheets Drwg.	Figs. Drwg.	Print Fig.	Total Claims	Print Claim for O.G.
<input type="checkbox"/> The term of this patent subsequent to _____ (date) has been disclaimed.				NOTICE OF ALLOWANCE MAILED	
	(Assistant Examiner) _____ (Date)				
<input type="checkbox"/> The term of this patent shall not extend beyond the expiration date of U.S Patent. No. _____ _____ _____				ISSUE FEE	
	(Primary Examiner) _____ (Date)			Amount Due	Date Paid
<input type="checkbox"/> The terminal ____ months of this patent have been disclaimed.				ISSUE BATCH NUMBER	
	(Legal Instruments Examiner) _____ (Date)				

Form PTO-438A
(Rev. 8/99)

The information disclosed herein may be restricted. Unauthorized disclosure may be prohibited by the United States Code Title 35, Sections 122, 181 and 368. Possession outside the U.S. Patent & Trademark Office is restricted to authorized employees and contractors only.

**Form PTO-438A
(Rev. 8/99)**

FILED WITH: DISK (CRF) FICHE CD-ROM

(Attached in pocket on right inside flap)

BEST AVAILABLE COPY

(FACE)